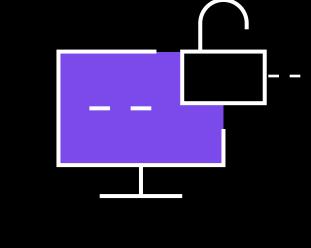
IT Infrastructure and **Security Strategies**

Data collection: January 5 - January 26, 2023

72%

Increase



Respondents: 100 IT and information security leaders

are impacting IT teams' infrastructure and application delivery and security strategies. In uncertain times, how is IT balancing innovation with security?

Macroeconomic volatility, hybrid work, and the evolving needs of business customers

Using the Gartner Peer Insights platform, NetScaler surveyed 100 IT professionals to understand their IT infrastructure and security strategies.

As the demand for more agility in app delivery has increased,

so has the pace of — and investment in — IT cloud transition.

Nearly three-quarters of surveyed leaders (72%) say their company's planned IT infrastructure spend will increase in 2023 as compared to 2022.

How will your company's planned IT infrastructure spend change in 2023 as compared to 2022?

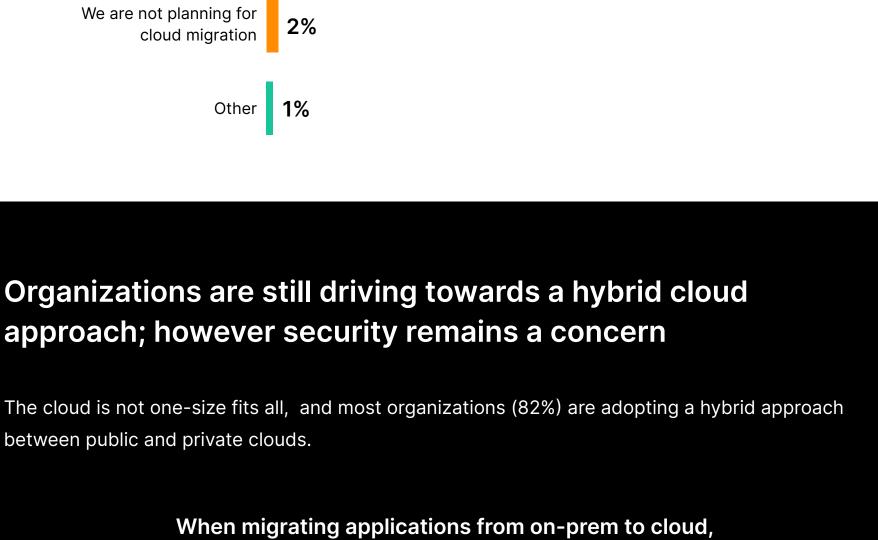
Capex reduction 62%

Opex reduction

54%

5%

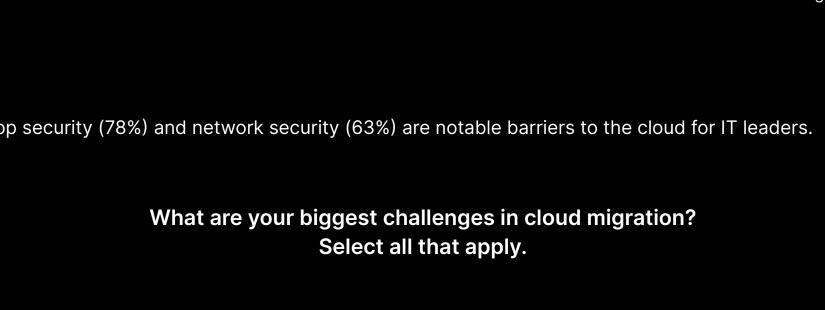
CDN & edge

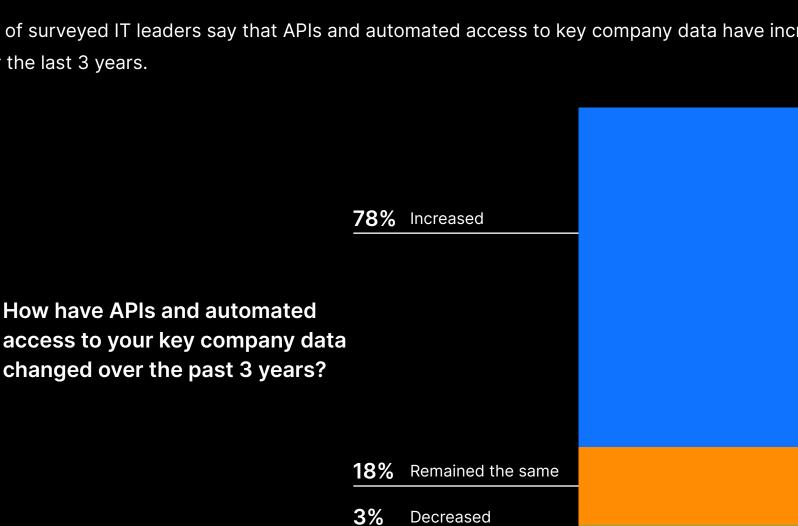


did you migrate to, or are you planning to migrate to

any of the following?

82% A hybrid approach (public cloud and

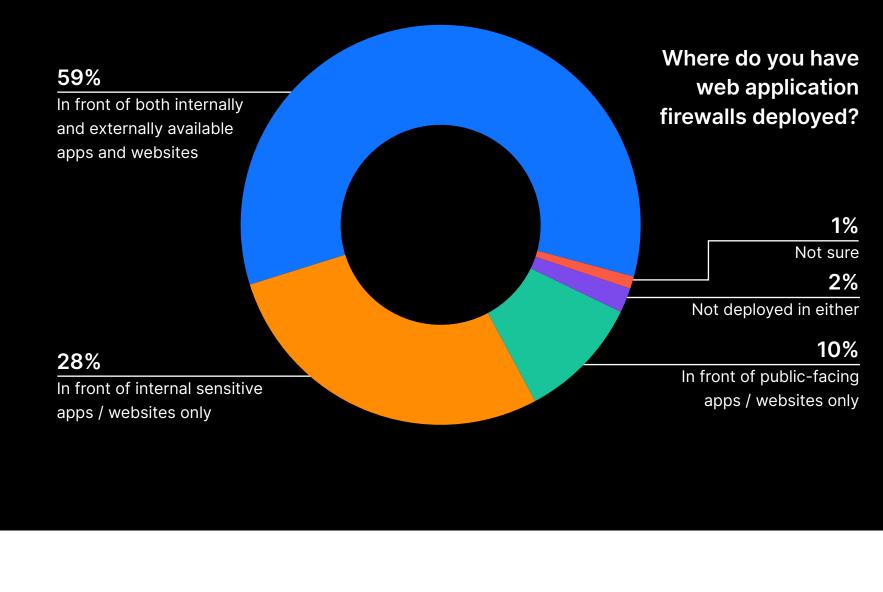




1%

Decreased

Not sure



Cloud-based app platforms are popular, and organizations are

If you have in-house app development,

how is it primarily done?

25%

Using microservices /

Kubernetes /

16%

Serverless

8%

Using monolith

app/DB server architecture

app development

3%

28%

completed

Prefer multiple

84%

60%

49%

46%

4%

Prefer fewer vendors;

vendor consolidation efforts planned for 2023

> Prefer fewer vendors; vendor consolidation efforts underway or

Almost half of surveyed respondents (48%) lean on cloud-based app platforms for

willing to work with multiple vendors

48%

Using cloud-based

app platforms

in-house development.

65%

Prefer multiple

vendors; integrations important / preferred

Additional functionality

Reduced costs

Improved flexibility

Improved ease of use

None of these would

get me to consider using a third party

We don't have

a public cloud

3%

2%

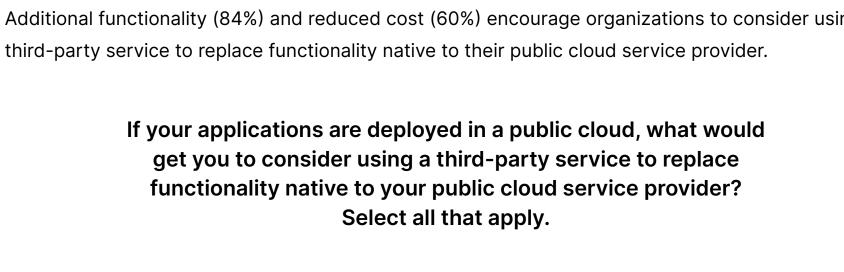
3% We don't do in-house

When it comes to working with 3rd party application delivery and security providers, nearly

two-thirds of respondents (65%) say they prefer multiple vendors and prioritize integrations.

How does your organization work with

application delivery and security providers?



Respondent Breakdown REGION North America 83%

> Director 36% 5,001 - 10,000 employees

22% Stay about the same 6% Decrease The pace of cloud transition is picking up for most respondents – 73% of surveyed leaders expect the pace of their cloud transition to speed up in the next 1-2 years. **73%** It will speed up In the next 1 - 2 years, how will the pace of your cloud transition change? 23% It will stay consistent 3% It will slow down Our transition to 1% cloud is complete 81% of respondents say the necessity for more agility in app delivery is driving the need for cloud migration at their organization. What is driving the need for cloud migration at your organization? Select all that apply. Necessity for more 81% agility in app delivery

providers CDN/edge provider) 8% Traditional public cloud Still deciding App security (78%) and network security (63%) are notable barriers to the cloud for IT leaders. **Implementing** 78% application security 63% Network security Migrating application policies (scale, SLAs, 58% back-up, auth, etc.) Slow network 57% configuration Challenges with 20% troubleshooting issues 78% of surveyed IT leaders say that APIs and automated access to key company data have increased over the last 3 years.

About half of organizations (48%) prefer security centralized at the edge. 9% 48% Solely located Centralized at in the cloud the edge Where does your organization prefer 12% security to be located? Integrated and stitched into the app architecture 31% Distributed near the apps Not sure 0% There is opportunity to increase the usage of web application firewalls as part of organizations' security infrastructure – just 28% of respondents are doing so today.

vendors; integrations not critical Additional functionality (84%) and reduced cost (60%) encourage organizations to consider using a

> TITLE 10,001+ VΡ employees

> > 53%

Source: Gartner Peer Insights, IT Infrastructure and Security Strategies survey

C-Suite

11%

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EMEA 17%

COMPANY SIZE

33%

18%

49%

1,001 - 5,000

employees